



RIO PROFESSIONAL OUTPERFORMS THE MARKETS

The basic statistics for the RIO Professional Investors Fund Limited compared with both Gold and Silver to 01 March 2013, as requested by David and Christopher, are presented in the adjacent table and as you can see the Fund significantly outperformed both these commodity markets.

	1 Month	6 Months	1 Year
RIO Professional	2.50%	4.00%	10.70%
Gold	-5.20%	-4.02%	-7.69%
Silver	-9.41%	-10.18%	-19.26%

The actual statistics below are even more telling. They were originally compiled for Margaret Simpson and William Anderson, both new club members considering investment in RIO Professional Investors Fund. They asked for back up statistics, having been forwarded the Fund's revealing graph, gaining versus losing months, and depicting negligible volatility over the past four years.

In answer to their question, the officially lodged and recorded numbers are 37 gaining months versus 11 losing months, but more importantly no loss reported exceeded the stated risk parameters of the Fund during the period analyzed, i.e. the Risk/Reward ratio of the four year period, an upside of 20% versus downside 7%.

	1 YEAR	2 YEARS	3 YEARS	4 YEARS
GAINING MONTHS	11	21	30	37
LOSING MONTHS	1	3	6	11
LARGEST GAIN	2.50 (March 2013)	3.78 (March 2011)	5.99 (July 2010)	22.24 (November 2009)
LARGEST LOSS	1.36 (January 2013)	1.68 (January 2012)	1.68 (January 2012)	5.11 (August 2009)

*The loss of 1.68% is intentionally duplicated over 2 & 3 years as it represents the largest loss over both periods.

Those invested in RIO Professional Investors Fund should find these figures of interest. They show that the fund management has been more than acceptable over the past four years. Indeed as records show, not only have losses been significantly limited and gains maximised but, far better, achieved avoiding volatility in a period of extreme market volatility.

The Fund not only produced gains which surpassed all comparable low risk funds in the world during the whole four year period but, as the statistics reflect, it also outperformed all the main markets even though they are higher risk and in spite of their recent rallies, the current focus of the financial media channels. (An investor accepting high risk should expect higher reward or why take the risk? Why would anyone take risk to gain, if not required to do so?)

To outperform these markets throughout this period with a low risk fund which holds 70% of its assets in fixed income, term deposits and hard assets, is exceptional, as I am sure anyone would concur.

The good news doesn't stop there. Registered records depict that no currency trades placed or closed for the Fund over the past four years lost money (all currency trades placed during the four year period analyzed were profitable). Very impressive, especially since there were a significant amount of trades executed and this is a major contributing factor to this Fund's remarkable performance producing a 115.44% gain in four years.

William Gray
Fund Manager
RIO Professional Investors Fund